

# DAVIS SCHILKEN, PC

LAW OFFICES

## *Client Care Program™ Membership Services*

Changes happen to all of us... Relationships, Health Status, Tax Law, Estate Size... just to name a few. We make it easy for you to keep your estate plan current. For an annual membership fee, our Client Care Program entitles you to the following services:



- Reasonable phone calls by you or your advisors regarding your trust to Davis Schilken staff in our office at no charge;
- Minor amendments to your legal instruments such as word processing changes, trustee & agent updates;
- Specialized workshops offered throughout the year;
- Membership in our service which provides 24/7 availability of your healthcare documents using a wallet card;
- 50% discount on enhanced medical directives during membership year one for each of your children living in Colorado;
- Annual verification of proper titling for assets acquired during the membership year upon request; and
- An annual update letter & a one hour annual review of your plan upon request.

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