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TOP TEN BUSINESS OWNER MISTAKES

- 1. No Succession Planning**
- 2. Failure to Protect “Intellectual Property**
- 3. Failure to do Asset Protection Planning**
- 4. Failure to do Financial Planning**
- 5. No Estate Planning**
- 6. Complaining to your children and key employees about how terrible it is to be a business owner (and then expecting them to want to buy in later!)**
- 7. Not using an advisory team as advisors**
- 8. Not grooming and keeping key employees**
- 9. Not having an Exit Strategy**
- 10. No Strategic Plan**

If you’ve made any of these mistakes, please make an appointment with us today.